

WHY HOUSTON?

ENERGY IN THE CITY WITH NO LIMITS®

Houston provides one of the youngest, fastest growing, most talented and diverse populations anywhere in the world. As the 4th largest economy in the U.S., Houston continues to attract people from across the globe. **For those willing to work hard and dream big, anything is possible in Houston.**

Anadarko

NOV

BAKER HUGHES

FMC Technologies

Spectra Energy

CAMERON

TARGA

CenterPoint Energy

PHILLIPS 66

OXY

eog resources

QUANTA SERVICES

Apache

HALLIBURTON

PLAINS GP HOLDINGS

CALPINE

KINDER MORGAN INC.

Marathon Oil

ConocoPhillips

MRC Global

Enterprise Products

KBR

BUCKEYE PARTNERS, L.P.

Fortune 500 Energy Headquarters in Houston Metro Area

#2

Top Metro in Engineers

4,800+




Energy-related establishments
in Houston

\$50B

\$50 Billion in petrochemical
projects underway

The Energy Capital of the World

Houston is the U.S. energy headquarters and the intellectual capital for virtually every segment of the oil and gas industry including exploration, production, transmission, marketing, supply, and technology.

-  More than 500 exploration and production firms
-  More than 150 pipeline transportation establishments
-  Hundreds of manufacturers and wholesalers of energy-sector products

Energy Industry "Brain Trust"

Houston's high concentration of energy expertise and experience has meant a large number of relocations to the Houston region since Shell Oil left New York for Houston in 1971.

Engineering Location Quotient: **1.90**



Industry Overview

The Houston MSA held:

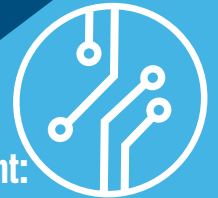


29.3% of the nation's jobs in oil and gas extraction (54,300 of 185,300)



14.5% of the nation's jobs in support activities for mining (51,500 of 355,000)

Source: Bureau of Labor Statistic - December 2015



Technology + Research & Development:


New energy technologies such as horizontal drilling, hydraulic fracturing, and deep water offshore technology began or are centered in Houston.


Houston is home to:

-  BP's Center for High Computing (World's Largest Private Super Computer)
-  Dow Chemical's Texas Innovation Center
-  Aramco Services' 60,000 sf R&D Center

Petrochemical Powerhouse

 The Houston Gulf Coast has 25% of the nation's refining capacity, capable of refining 4.5 million barrels of oil per day.

 Houston has 42% of the nation's base petrochemical manufacturing capacity.

 The Houston metro is home to:

- 92 petroleum manufacturing establishments
- 535 chemical manufacturing establishments
- 223 plastic manufacturing establishments

Source: Texas Workforce Commission, 3Q15

Our Services:

- Assist in site selection analysis
- Assist in evaluating and applying for incentives
- Aid in the permitting process
- Provide data on key business facilities
- Provide introductions to industry and innovation leaders and regional economic development organizations



GREATER HOUSTON
PARTNERSHIP

Making Houston Greater.

Contact Information:

Greater Houston Partnership
Phone: +1 (713) 844-3600
www.houston.org