

A Service of the Greater Houston Partnership

	Month	Most Recent	Year Earlier	% Change	Most Recent	Year Earlier	% Change
ENERGY							
U.S. Active Rotary Rigs	July '17	953	449	112.2	837 *	485 *	72.6
Spot Crude Oil Price (\$/bbl, West Texas Intermediate)	June '17	45.18	48.76	-7.3	50.00 *	39.30 *	27.2
Spot Natural Gas (\$/MMBtu, Henry Hub)	June '17	2.98	2.59	15.1	3.04 *	2.07 *	46.9
UTILITIES AND PRODUCTION							
Houston Purchasing Managers Index	July '17	51.8	43.8	18.3	53.1 *	44.8 *	18.5
Nonresidential Electric Current Sales (Mwh, CNP Service Area)	June '17	5,243,002	5,046,097	3.9	28,411,123	27,570,315	3.0
CONSTRUCTION							
Total Building Contracts (\$, Houston MSA)	June '17	1,529,904,000	1,602,633,000	-4.5	8,919,358,000	8,701,381,000	2.5
Nonresidential	June '17	761,203,000	551,790,000	38.0	4,305,960,000	3,882,792,000	10.9
Residential	June '17	768,701,000	1,050,843,000	-26.8	4,613,398,000	4,818,589,000	-4.3
Building Permits (\$, City of Houston)	July '17	535,945,658	962,304,924	-44.3	3,582,348,254	4,427,353,634	-19.1
Nonresidential	July '17	390,430,643	801,108,877	-51.3	2,357,492,051	2,983,371,816	-21.0
<i>New Nonresidential</i>	July '17	<i>210,869,991</i>	<i>315,413,926</i>	<i>-33.1</i>	<i>935,532,217</i>	<i>1,193,018,731</i>	<i>-21.6</i>
<i>Nonresidential Additions/Alterations/Conversions</i>	July '17	<i>179,560,652</i>	<i>485,694,951</i>	<i>-63.0</i>	<i>1,421,959,834</i>	<i>1,790,353,085</i>	<i>-20.6</i>
Residential	July '17	145,515,015	161,196,047	-9.7	1,224,856,203	1,443,981,818	-15.2
<i>New Residential</i>	July '17	<i>120,849,913</i>	<i>131,409,468</i>	<i>-8.0</i>	<i>1,052,039,991</i>	<i>1,083,708,078</i>	<i>-2.9</i>
<i>Residential Additions/Alterations/Conversions</i>	July '17	<i>24,665,102</i>	<i>29,786,579</i>	<i>-17.2</i>	<i>172,816,212</i>	<i>360,273,740</i>	<i>-52.0</i>
HOME SALES							
Multiple Listing Service (MLS) Activity							
Property Sales	July '17	8,821	8,439	4.5	56,139	52,382	7.2
Median Sales Price - SF Detached	July '17	230,000	230,357	-0.2	227,571 *	218,356 *	4.2
Active Listings	July '17	44,299	37,965	16.7	39,574 *	35,057 *	12.9
EMPLOYMENT (Houston-Sugar Land-Baytown MSA)							
Nonfarm Payroll Employment							
Goods Producing (Natural Resources/Mining/Const/Mfg)	July '17	N 3,042,900	3,061,200	-0.6	3,031,957 *	2,993,957 *	1.3
Service Providing	July '17	N 532,100	535,500	-0.6	531,314 *	535,886 *	-0.9
	July '17	N 2,510,800	2,525,700	-0.6	2,500,643 *	2,458,071 *	1.7
Unemployment Rate (%) - Not Seasonally Adjusted							
Houston-Sugar Land-Baytown MSA	July '17	N 4.9	5.8		5.3 *	5.1 *	
Texas	July '17	N 4.3	5.1		4.6 *	4.6 *	
U.S.	July '17	N 4.6	5.1		4.8 *	5.0 *	
FOREIGN TRADE (Houston-Galveston Customs District)							
Total Trade (\$000,000)	May '17	16,126	13,078	23.3	78,523	63,350	24.0
Exports (\$000,000)	May '17	8,676	7,768	11.7	44,116	36,782	19.9
Imports (\$000,000)	May '17	7,450	5,310	40.3	34,407	26,568	29.5
TRANSPORTATION							
Port of Houston Authority Shipments (Short Tons)	July '17	3,768,938	3,893,616	-3.2	26,889,624	26,096,413	3.0
Air Passengers (Houston Airport System)	June '17	5,069,247	4,952,901	2.3	27,199,886	27,047,839	0.6
Domestic Passengers	June '17	3,970,889	3,843,333	3.3	21,520,195	21,253,370	1.3
International Passengers	June '17	1,098,358	1,109,568	-1.0	5,679,691	5,794,469	-2.0
Air Freight (metric tons)	June '17	35,811	33,543	6.8	214,016	200,809	6.6
CONSUMERS							
New Car and Truck Sales (Units, Houston MSA)							
Cars	June '17	19,830	26,761	-25.9	138,387	153,763	-10.0
Trucks, SUVs and Commercial	June '17	6,322	9,911	-36.2	46,159	56,627	-18.5
Total Retail Sales (\$000,000, Houston MSA, NAICS Basis)	Q4/16	32,775.0	33,876.0	-3.3	124,078.1	118,639.1	4.6
Consumer Price Index for All Urban Consumers ('82-'84=100)							
Houston-Galveston-Brazoria CMSA	June '17	220.8	217.3	1.6	219.7 *	215.4 *	2.0
United States	July '17	244.8	240.6	1.7	244.2 *	239.0 *	2.1
Hotel Performance (Houston MSA)							
Occupancy (%)	Q1/17	63.7	65.8		61.8	67.1 *	
Average Room Rate (\$)	Q1/17	116.12	109.83	5.7	106.06	108.16 *	-1.9
Revenue Per Available Room (\$)	Q1/17	74.00	72.28	2.4	65.79	72.62 *	-9.4
SOURCES							
Rig Count	Baker Hughes Incorporated						
Spot WTI, Spot Natural Gas	U.S. Energy Information Administration						
Houston Purchasing Managers Index	Institute for Supply Management - Houston, Inc.						
Electricity	CenterPoint Energy (CNP)						
Building Construction Contracts	McGraw-Hill Construction						
City of Houston Building Permits	Building Permit Department, City of Houston						
MLS Data	Houston Association of Realtors						
Employment	Texas Workforce Commission						
Port Shipments	Port of Houston Authority						
Aviation	Aviation Department, City of Houston						
New Car and Truck Sales	TexAuto Facts Report, InfoNation, Inc., Sugar Land TX						
Retail Sales	State Comptroller's Office						
Consumer Price Index	U.S. Bureau of Labor Statistics						
Hotels	CBRE Hotels						
Foreign Trade	U.S. Census Bureau						

