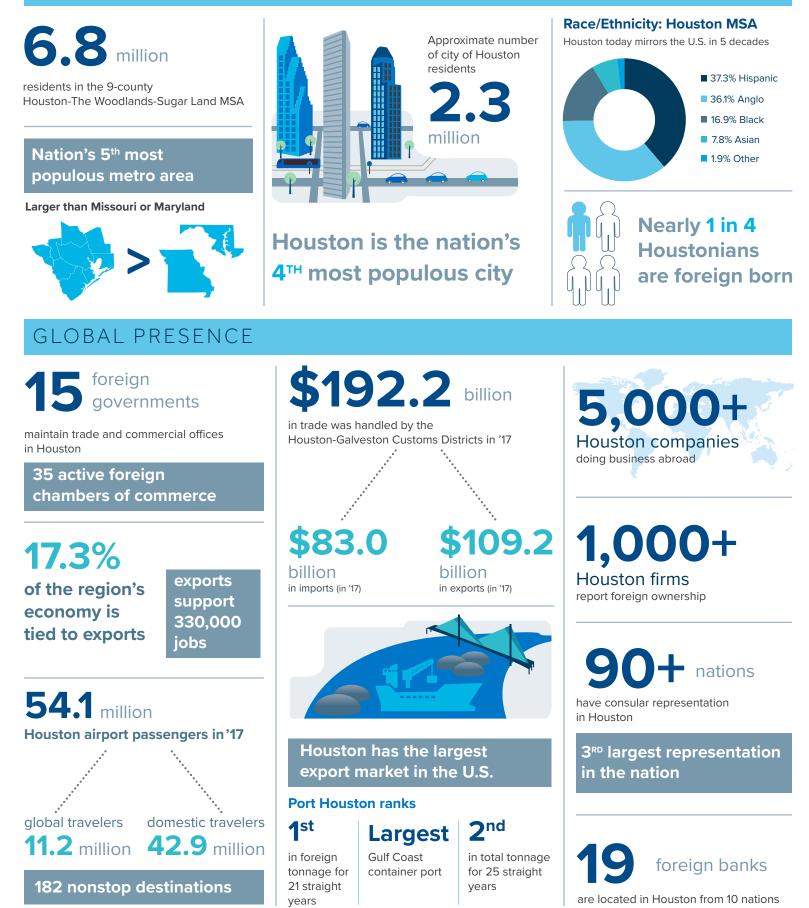
# TALKING POINTS Q4/18



# POPULATION AND DEMOGRAPHICS



## ECONOMY

#### If Houston were an independent nation, the region would have the 26th largest economy in the world, behind Belgium and ahead of Thailand.

percent

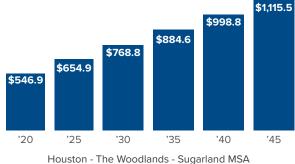
expected real GDP

GDP expected to more than

double between '20 and '45

annual growth from '20 - '45

Fortune 500 Companies call Houston home



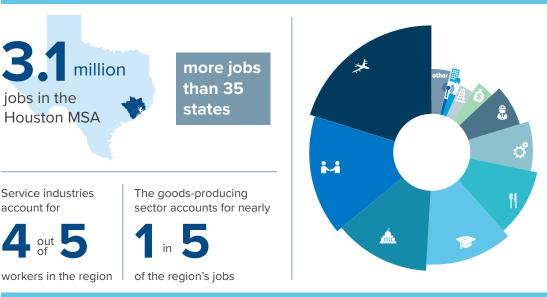
GDP forecast (\$ billions '09 constant dollars) Source: Perryman Group

#### EMPLOYMENT

iobs in the

account for

out 5



#### **Industry Share of Houston MSA Employment**

largest

U.S. metro economy

<b>20.4</b> %	Trade, Transportation, and Utilities
<b>15.9</b> %	Professional and Business Services
<b>13.5</b> %	Government
<b>12.7%</b>	Educational and Health Services
10.5%	Leisure and Hospitality
<b>7.3</b> %	Manufacturing
<b>7.2</b> %	Construction
3.3%	Finance and Insurance
2.6%	Mining and Logging (Upstream Energy)
<b>1.9%</b>	Real Estate and Rental and Leasing
1.1%	Information
3.6%	Other Services
Source:	Texas Workforce Commission

### INDUSTRIES

#### The Texas Medical Center is the world's largest medical complex.



billion in construction projects underway

> million developed square feet

180,000+

annual surgeries

#### Houston is home to 83,100 engineers and architects.



Approximately **220,000** people work in the region's manufacturing industry



exploration and oil field service production firms companies

located in the Houston region



Houston employs 26% of the nation's oil and gas extraction jobs

