

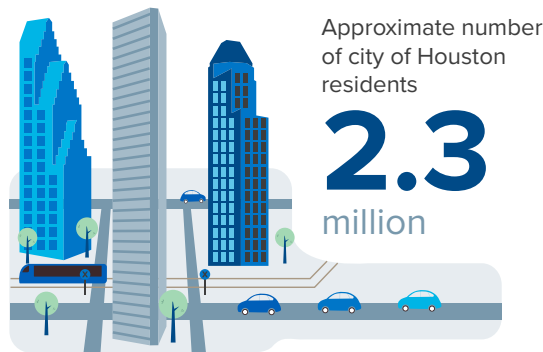
POPULATION AND DEMOGRAPHICS

7.2 million

residents for Houston-The Woodlands-Sugar Land MSA

Nation's 5th most populous metro area

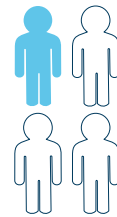
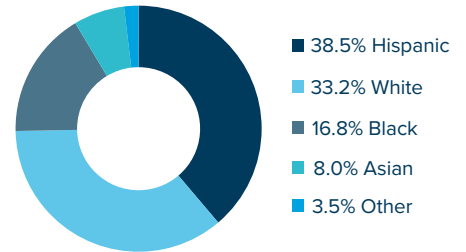
Larger than Massachusetts or Tennessee by population



Houston is the nation's 4TH most populous city

Race/Ethnicity: Houston MSA

Houston today mirrors the U.S. in 4 decades



Nearly 1 in 4 Houstonians are foreign born

GLOBAL PRESENCE

15 foreign governments

maintain trade and commercial offices

39 Active International Chambers of Commerce or Trade Associations

17.3% of the region's economy is tied to exports

exports support **330,000** jobs

2 international airports
George Bush Intercontinental (IAH)
William P. Hobby Airports (HOU)

IAH ranked 5th in nation in number of international flights per week prior to COVID-19

Prior to COVID-19,
Houston Airport System

66 international destinations **127** domestic destinations

193 nonstop destinations

\$273.3 billion

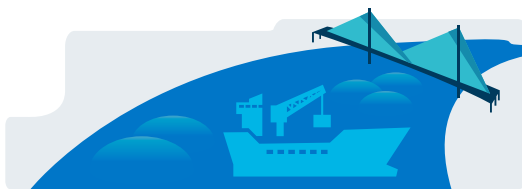
in trade was handled by the Houston-Galveston Customs Districts in '21

\$96.1

billion in imports (in '21)

\$177.2

billion in exports (in '21)



Houston exports more than any other metro

Port Houston ranks

1st

in foreign tonnage for 26 consecutive years

Largest

Gulf Coast container port

1st

in total waterborne tonnage

In '21, Houston was the top exporting metro in the U.S. (\$177.2 billion in exports)

5,000+

Houston companies doing business abroad

1,700+

Houston firms report foreign ownership

87 nations

have consular representation in Houston

3RD largest representation in the nation (consular representation)

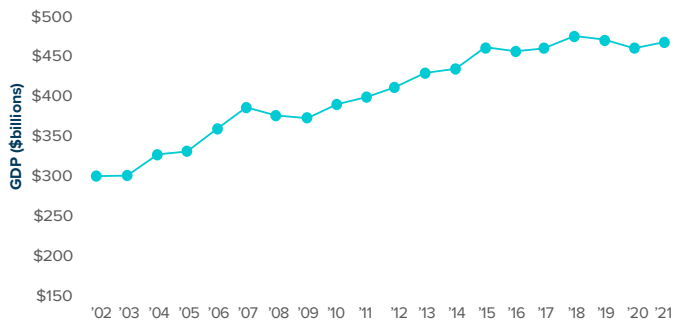
16 foreign banks

are located in Houston from 9 nations

ECONOMY

If Houston were a country, it would rank as the 26th largest economy in the world, behind Belgium and ahead of Thailand.

Metro Houston - '02-'21 real GDP (\$ billions '12 constant dollars)



Source: Bureau of Economic Analysis

Houston – The Woodlands – Sugarland MSA GDP has grown at a

2.3
percent

compound
annual growth rate
Since '01

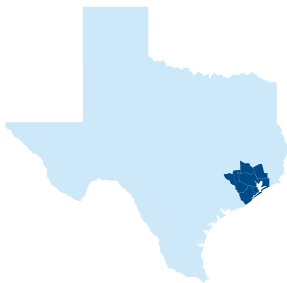
7TH
largest
U.S. metro
economy

24 Fortune 500 Companies
call Houston home

EMPLOYMENT

3.3
million

jobs in the
Houston MSA



Health, Education, and
Business & Professional
Services account for over

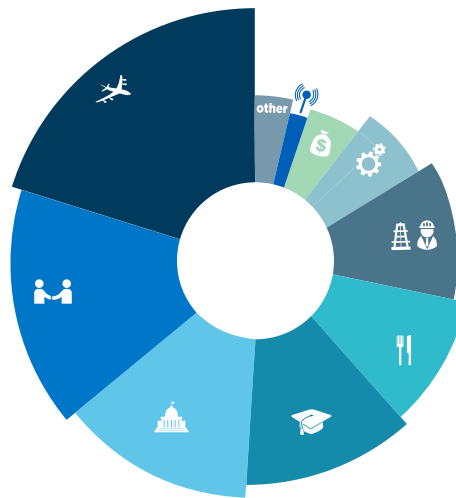
1 in **4**

of the region's jobs

The goods-producing
sector accounts for nearly

1 in **6**

of the region's jobs



Industry Share of Houston MSA Employment

20.6%	Trade, Transportation, and Utilities
16.4%	Professional and Business Services
13.3%	Government
13.3%	Educational and Health Services
10.9%	Leisure and Hospitality
9.1%	Mining, Logging and Construction
6.8%	Manufacturing
3.3%	Finance and Insurance
1.0%	Information
3.6%	Other Services

Source:
Texas Workforce Commission, November 2022,
not seasonally adjusted

INDUSTRIES

The Texas Medical Center is
the world's largest medical complex.

TMC employs **120,000+** workers



\$3 billion

in construction
projects underway

50 million

developed square feet

10 million

annual patient encounters

180,000+

annual surgeries

Houston is home to **73,940**
engineers and architects and related techs.



Approximately

228,000

people work in the region's manufacturing industry sector

Houston has more than

500

aviation and aerospace-related
companies

Houston is home to

8,800

tech-related firms, including more
than 800 venture-backed startups



Houston employs **78,490+** workers in
computer & mathematical occupations