



Mergers and Acquisitions in Houston Q1 2019

Data provided by: **S&P
Capital IQ**

Date	Target Company	Industry	Amount (\$ million)	Buyer
3/27	Westlake Chemical OpCo LP	Commodity Chemicals	\$ 201.5	Westlake Chemical Partners LP (NYSE:WLKP)
3/22	IPSCO Tubulars, Inc.	Oil and Gas Equipment and Services	\$ 1,287.3	Tenaris S.A. (BIT:TEN)
3/21	LandPro Corp.	Application Software	-	WolfePak Software, LLC
3/20	Republic Midstream, LLC	Oil and Gas Storage and Transportation	-	Nuevo Midstream Dos, LLC
3/16	Kingwood Travel Inc	Hotels, Resorts and Cruise Lines	-	Frosch International Travel, Inc.
3/11	RandomTrees LLC	Systems Software	-	MOURI Tech LLC
3/6	ForeFlight, LLC	Application Software	-	The Boeing Company (NYSE:BA)
3/4	FoundMeOnline LLC	Advertising	-	SEO Houston Pros LLC
3/1	Kingsley Constructors, Inc.	Construction and Engineering	-	MasTec, Inc. (NYSE:MTZ)
2/26	Coastal Flow Measurement, Inc.	Oil and Gas Equipment and Services	\$ 100.0	Quorum Business Solutions, Inc.
2/22	Century Elevators by BrandSafway	Trading Companies and Distributors	-	Brand Industrial Services, Inc.
2/21	Ideal Adjusting, Inc.	Insurance Brokers	-	Aziel Corporation (OTCPK:AZIL)
2/21	Hill Country Claims Management, Inc.	Insurance Brokers	-	Aziel Corporation (OTCPK:AZIL)
2/18	Preferred Bancshares, Inc.	Regional Banks	-	Texas Independent Bancshares Inc.
2/15	Voice Solutions, LLC	Integrated Telecommunication Services	-	Avtex Solutions, LLC
2/14	Magnolia Oil & Gas Corporation (NYSE:MGY)	Oil and Gas Exploration and Production	\$ 51.7	-
2/13	American Parking Control, Inc.	Construction and Engineering	\$ 2.5	Turner Valley Oil & Gas, Inc. (OTCPK:TVOG)
2/11	United Galvanizing, Inc.	Diversified Metals and Mining	-	Valmont Industries, Inc. (NYSE:VMI)
2/11	Kodiak Gas Services LLC	Oil and Gas Equipment and Services	-	EQT Fund Management S.à r.l.
2/11	BlueRock Energy Capital II, LLC	Specialized Finance	-	Legacy Trust Company & 2 others
2/11	Technical Response Planning Corporation	Research and Consulting Services	-	JENSEN HUGHES, Inc.
2/5	SEOPS, LLC	Aerospace and Defense	-	Hypergiant, LLC
2/4	American Alloy Steel, Inc.	Trading Companies and Distributors	-	Peninsula Capital Partners, L.L.C.
2/1	Ringers Gloves, Inc.	Apparel, Accessories and Luxury Goods	\$ 70.0	Ansell Limited (ASX:ANN)
1/31	Calculated Controls, LLC	Human Resource and Employment Services	-	Certifiedsafety, Inc.
1/30	K2 Industrial Services, Inc.	Construction and Engineering	-	ASRC Industrial Services, LLC
1/30	Concord Technologies L.P.	Oil and Gas Equipment and Services	-	Excellere Partners
1/23	Clock Spring Company, Inc.	Specialty Chemicals	-	Wind Point Partners
1/22	Smart Financial Centre	Movies and Entertainment	-	The Ambassador Theatre Group Limited
1/17	CVR Refining, LP	Oil and Gas Refining and Marketing	\$ 60.4	CVR Energy, Inc. (NYSE:CVI)
1/15	Seitel Canada Ltd.	Oil and Gas Equipment and Services	\$ 44.2	Pulse Seismic Inc. (TSX:PSD)
1/15	Power Transfer Products, LLC	Trading Companies and Distributors	-	Valin Corporation
1/15	PreCheck, Inc.	Health Care Services	-	Cisive
1/14	The DocGraph Journal, L.L.C.	Financial Exchanges and Data	-	CareSet Systems, Inc.
1/10	LiquidFrameworks, Inc.	Application Software	-	Luminate Capital Partners
1/9	Acorseekers LLC	Packaged Foods and Meats	-	INDUSTRIAS CÁRNICAS LORIENTE PIQUERAS, S.A.
1/9	Arborleaf Engineering & Surveying, Inc.	Construction and Engineering	-	Pape-Dawson Engineers, Inc.
1/8	Catalyst Physician Regenerative Network	Health Care Services	-	Axiom Regenerative Therapies
1/8	Isramco, Inc. (NasdaqCM:ISRL)	Oil and Gas Exploration and Production	\$ 161.5	Naphtha Israel Petroleum Corp. Ltd. (TASE:NFTA)
1/8	Magneto & Diesel Injector Service, Inc.	Trading Companies and Distributors	-	Warren Equity Partners, LLC
1/8	Boys & Girls Club of Wharton Inc	Education Services	-	Boys & Girls Clubs of Greater Houston
1/7	Professional Medical Insurance Services, Inc.	Insurance Brokers	-	Seeman Holtz Property and Casualty, Inc.
1/7	U.S. Zinc Corporation	Diversified Metals and Mining	-	Aterian Investment Partners, LLC
1/2	Altex Business Solutions, Inc.	Health Care Technology	-	Doctors' Administrative Solutions, LLC

Source: S&P Capital IQ

Note: Deal amounts and buyers were included if disclosed.