



Mergers and Acquisitions in Houston Q2 2019

Data provided by: **S&P
Capital IQ**

Date	Target Company	City	Industry	Amount (\$ million)	Buyer
6/27	Integrity Funeral Care Inc.	Houston	Specialized Consumer Services	-	Park Lawn Corporation (TSX:PLC)
6/26	Sceptre Hospitality Resources, LLC	Houston	Application Software	\$ 3.3	Whiteboard Labs LLC
6/26	HR Enterprise Solutions Inc.	Houston	HR and Employment Services	-	The Spencer Thomas Group LLC
6/25	International Commodities Export Corporation	The Woodlands	Trading Companies and Distributors	-	H.J. Baker & Bro., Inc.
6/25	Kiromic, LLC	Houston	Biotechnology	-	Generex Biotechnology Corporation (OTCPK:GNBT)
6/24	NRC Group Holdings Corp. (AMEX:NRCG)	Houston	Environmental and Facilities Services	\$ 955.4	US Ecology, Inc. (NasdaqGS:ECOL)
6/24	Memorial Clinical Associates	Houston	Health Care Services	-	VillageMD
6/20	Courtyard by Marriott Houston Pearland	Pearland	Hotels, Resorts and Cruise Lines	-	Banyan Investment Group Inc.
6/19	Gastar Exploration Inc.	Houston	Oil and Gas Exploration and Production	-	Chisholm Oil & Gas LLC
6/19	Practice Insight, LLC	Houston	Health Care Technology	-	eSolutions, Inc.
6/18	Reverse Mortgage Solutions, Inc.	Houston	Thriffs and Mortgage Finance	-	Mortgage Assets Management, LLC
6/17	C&J Energy Services, Inc. (NYSE:CJ)	Houston	Oil and Gas Equipment and Services	\$ 780.2	Keane Group, Inc. (NYSE:FRAC)
6/17	Allied Power Group, LLC.	Houston	Diversified Support Services	-	AEA Investors LP
6/14	Bonneté Inc.	Houston	Distillers and Vintners	-	Chevillon & Associés
6/11	SMS Capital Management, Inc.	Bellaire	-	-	Mariner Wealth Advisors
6/6	American International Holdings Corp. (OTCPK:AMIH)	Houston	Oil and Gas Equipment and Services	-	American International Holdings Corp.
6/6	CC eSports, LLC	Houston	Movies and Entertainment	-	Dignitas
6/5	B & J Wholesale, LLC	Pattison	Oil and Gas Equipment and Services	-	TRCW, LLC
6/5	Indika USA Corporation	Houston	Restaurants	-	-
6/4	Houston Dental Care	Houston	Health Care Services	-	Alliance Dental Care Ltd
6/4	Houston Controls, Inc.	Baytown	Construction and Engineering	-	Universal Plant Services, Inc.
6/4	A&S Datacash, Inc.	Cypress	Diversified Support Services	-	Dolphin Debit, LLC
6/3	Airgas On-Site Safety Services Inc.	Deer Park	Security and Alarm Services	-	Total Safety U.S., Inc.
6/1	Toshiba America LNG Corporation	Houston	Oil and Gas Exploration and Production	\$ 15.0	Total Gas & Power Asia Private Limited
5/30	Profectus, LLC	Houston	Research and Consulting Services	-	Excel Search Group, LLC
5/30	HSSK, LLC	Houston	Research and Consulting Services	-	Weaver L.L.P.
5/29	MainStreet Consulting Group, Inc.	Conroe	Insurance Brokers	-	RSC Insurance Brokerage, Inc.
5/28	VCAB Six Corporation	The Woodlands	-	-	Cerberus Cyber Sentinel Corporation
5/22	Jurassic Quest Holdings, LLC	Spring	Diversified Support Services	-	L2 Capital Partners
5/20	CStorePro Inc.	Sugar Land	Application Software	-	Professional Datasolutions, Inc.
5/17	WaterBridge Resources, LLC	Houston	Oil and Gas Equipment and Services	-	GIC Pte. Ltd.
5/16	Tri-Temp Refrigeration, Inc.	Houston	Construction and Engineering	-	Climate Pros, Inc.
5/15	Veriforce, LLC	The Woodlands	Application Software	-	PEC Safety Operations LLC
5/14	CryoGene Partners, LLC	Houston	Health Care Services	-	Cryoport, Inc. (NasdaqCM:CYRX)
5/13	Jetco Delivery, Inc.	Houston	Trucking	-	The GTI Group
5/10	Buckeye Partners, L.P. (NYSE:BPL)	Houston	Oil and Gas Storage and Transportation	\$ 10,501.8	IFM Global Infrastructure Fund
5/6	Texas P.O.S., Inc.	Houston	Data Processing and Outsourced Services	-	NCR Corporation (NYSE:NCR)
5/6	Amplify Energy Corp. (OTCPK:AMPY)	Houston	Oil and Gas Exploration and Production	\$ 552.4	Midstates Petroleum Company, Inc. (NYSE:MPO)
5/2	GTC Technology US, LLC	Houston	Industrial Machinery	-	Sulzer Ltd (SWX:SUN)
5/2	Southwest Electronic Energy Corp	Missouri City	Electrical Components and Equipment	\$ 25.0	Ultralife Corporation (NasdaqGM:ULBI)
5/2	700 Valve Supply, LLC	Stafford	Trading Companies and Distributors	-	BBH Capital Partners
5/1	Windrose Land Services, Inc.	Houston	Construction and Engineering	-	Exacta Land Surveyors, Inc.
4/29	Liberty Tower & Flare, Inc.	Bacliff	Construction and Engineering	-	Turning Basin Capital Partners
4/26	Paradigm CNC	Houston	Aerospace and Defense	-	Primus Metals, Inc.
4/25	Poro-Technology, Inc.	Kingwood	Oil and Gas Equipment and Services	-	CoreSpec Alliance LLC
4/24	Anadarko Petroleum Corporation (NYSE:APC)	The Woodlands	Oil and Gas Exploration and Production	\$ 59,856.2	Occidental Petroleum Corporation (NYSE:OXY)
4/24	Comfort Suites	Houston	Hotels, Resorts and Cruise Lines	-	Avalon Sai Hotels LLC
4/24	Northwest General Insurance and Financial Services	Houston	Human Resource and Employment Services	-	OneDigital Health and Benefits, Inc.
4/23	Commercial Investigation & Security, L.L.C.	Houston	Security and Alarm Services	-	GuardOne Security
4/18	Stiles Manufacturing, LLC	Houston	Commodity Chemicals	-	Fox Blocks
4/16	Chief Fire Systems, Inc.	Pinehurst	Distributors	-	Century Fire Protection, LLC
4/15	TivaCloud, Inc.	Houston	Application Software	-	Fleetworthy Solutions, Inc.
4/12	HigherEducation.com	Houston	Education Services	-	Red Ventures, LLC
4/11	Equipment Depot, Inc.	Houston	Trading Companies and Distributors	-	Mitsubishi Logisnext Americas Inc.
4/11	Benthic USA LLC	Houston	Oil and Gas Equipment and Services	-	Acteon Group Limited
4/9	ChartSwap, LLC	League City	Health Care Technology	-	Ontellus
4/9	Vantage Trailers, Inc.	Katy	Construction Machinery and Heavy Trucks	-	Dragon Products, LTD
4/4	Janus Amc, LLC.	Houston	Real Estate Services	-	Class Valuation, LLC
4/4	Optimal Precision Partners, LLC	Conroe	Construction Materials	-	BroCo Holdings, LLC.
4/4	La Torretta Lake Resort & Spa	Montgomery	Hotels, Resorts and Cruise Lines	-	Wampold & Company, Inc.; Songy HighRoads LLC
4/2	1177 West Loop South	Houston	Real Estate Operating Companies	-	Taconic Capital Advisors L.P.; Hicks Ventures Ltd.

Source: S&P Capital IQ

Note: Deal amounts and buyers were included if disclosed.