GLOBAL HUB FOR LIFE SCIENCES

Home to the largest medical complex in the world, Houston is at the forefront of advancing life sciences. The Texas Medical Center houses the brightest minds in medicine while nurturing cross-institutional collaboration, creativity and innovation. From some of the world’s leading hospitals to the world’s largest steam and chilled water facility, Houston’s institutions are making a difference.

#2 top-ranked emerging life sciences cluster (CBRE, 2019)

Largest medical center in the world

HOUSTON

More than 1,900 life sciences companies, cutting edge hospitals, health facilities and research institutions
Houston is at the forefront of advancing life sciences. The region is one of the top destinations in the U.S. for clinical healthcare and medical research.

### TEXAS MEDICAL CENTER

<table>
<thead>
<tr>
<th>10 MILLION</th>
<th>180,000+</th>
<th>9,200+</th>
<th>50 MILLION</th>
</tr>
</thead>
<tbody>
<tr>
<td>patient encounters per year</td>
<td>annual surgeries</td>
<td>patient beds</td>
<td>developed square feet</td>
</tr>
</tbody>
</table>

- $3 BILLION in construction projects underway
- 106,000+ employees
- 8TH LARGEST business district in the U.S
- 10 MILLION patient encounters per year
- 180,000+ annual surgeries
- 9,200+ patient beds
- 50 MILLION developed square feet

### WORKFORCE

| 106,000+ biotech specialists | 60,000 students study medicine, biotech and healthcare annually | 25,700 of the world’s top medical researchers | 8% GROWTH in employment (’10–’18) |

- 106,000+ biotech specialists
- 60,000 students study medicine, biotech and healthcare annually
- 25,700 of the world’s top medical researchers
- 8% GROWTH in employment (’10–’18)

### RESEARCH

| TOP DESTINATION in the world for clinical healthcare and medical research | $1.9 BILLION in life sciences research annually | 1,500 NIH grants awarded totaling $670M in 2018 | OVER 50 academic and industry research and innovation centers | 1,800 ACTIVE clinical trials in the Houston region or 20% of all trials in the U.S. |

- TOP DESTINATION in the world for clinical healthcare and medical research
- $1.9 BILLION in life sciences research annually
- 1,500 NIH grants awarded totaling $670M in 2018
- OVER 50 academic and industry research and innovation centers
- 1,800 ACTIVE clinical trials in the Houston region or 20% of all trials in the U.S.

### TMC INNOVATION INSTITUTE

- Over 200k developed square feet of accelerator and incubator space
- AT&T Foundry
- JLABS @ TMC
- CDI @ TMC
- TMC X
- TMC X+
- TMC Biodesign
- TMC X

| 111 total number of companies | $230 M total funding raised | 371 customer engagements including pilots and agreements |

- 111 total number of companies
- $230 M total funding raised
- 371 customer engagements including pilots and agreements

### THE FUTURE: TMC³

- TMC³ will be a transformational research hub that will cluster researchers and industry experts.
- 30-ACRE Campus
- 1.5 M SQ FT. collaborative research campus
- $5.2 B economic impact
- 30,000 new jobs

- 2,000+ engagements with advisors and clinicians
- $25 MILLION to fund early-stage companies—TMC Venture Fund

- 2,000+ engagements with advisors and clinicians
- $25 MILLION to fund early-stage companies—TMC Venture Fund

---

**GLOBAL HUB FOR LIFE SCIENCES**

**TEXAS MEDICAL CENTER**

**WORKFORCE**

**RESEARCH**

**TMC INNOVATION INSTITUTE**

**THE FUTURE: TMC³**

---

** GREATER HOUSTON PARTNERSHIP**

**PARTNERSHIP TOWER | 701 AVENIDA DE LAS AMERICAS, SUITE 900 | HOUSTON, TX 77010 | HOUSTON.ORG**