

THE ECONOMY AT A GLANCE

HOUSTON



GREATER HOUSTON
PARTNERSHIP.
Making Houston Greater.

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GROWTH AND CHANGE

Metro Houston¹ added nearly 1.3 million residents between '08 and '18, a 22.3 percent increase. A little more than half the growth came from migration, a bit less than half from natural increase. The growth has altered Houston's population in subtle and sometimes not-so-subtle ways.

ESTIMATED METRO POPULATION GROWTH, '08 – '18

Net Migration		Natural Increase	
International	390,000	Births	937,000
Domestic	304,000	Deaths	357,000
Total	694,000	Total	580,000

Total Population Gain 1,274,000

Source: U.S. Census Bureau and Partnership estimates

Each fall, the U.S. Census Bureau releases the American Community Survey (ACS), its annual snapshot of the nation's economic, demographic, and social characteristics. By examining ACS data for '08 and '18, we can see shifts in Houston's population. This issue of *Houston: The Economy at a Glance*, examines those shifts.

Race and Ethnicity

Houston's Black, Asian and Hispanic populations have grown substantially over the past 10 years, according to the ACS. Houston's White population, however, has

remained flat. As a result, Hispanics are now the largest racial/ethnic group in metro Houston. However, no single race or ethnic group represents a majority of the population.

METRO HOUSTON RACE AND ETHNICITY, '08 - '18

Race/ Ethnicity	'18	'08	Change, '08 – '18	
			Estimate	%
Hispanic	2,632,586	1,943,070	689,516	35.5
White	2,482,842	2,427,906	54,936	2.3
Black	1,188,134	934,406	253,728	27.2
Asian	547,690	331,192	216,498	65.4
Other	146,132	86,378	59,754	69.2
Total	6,997,384	5,722,952	1,274,432	22.3

Source: U.S. Census Bureau, American Community Survey 1-Yr Estimates

Foreign Born

Individuals born outside the U.S. represent a larger share of the region's population than they did 10 years ago, 23.6 percent in '18 compared to 21.6 percent in '08.

Since '08, Houston has added nearly 390,000 foreign-born residents. They account for about one-third of the region's population gains since '08. The majority, however—some 1.2 million residents—arrived in the U.S. prior to '10. Many lived in another metro before moving here.

Nearly 40 percent of Houston's foreign-born residents are naturalized citizens, up from 32.4 percent 10 years ago. For the nation, 50.6 percent of foreign-born residents are now U.S. citizens.

COMPOSITION OF METRO HOUSTON POPULATION

Origin	'18		'08	
	Count	%	Count	%
Native Born	5,348,616	76.4	4,488,332	78.4
Foreign Born	1,648,768	23.6	1,234,233	21.6
Total	6,997,384	100.0	5,722,565	100.0

Source: U.S. Census Bureau, American Community Survey

¹ Metro Houston includes Austin, Brazoria, Chambers, Fort Bend, Galveston, Harris, Liberty, Montgomery and Waller counties.

Place of Origin

Most of Houston's foreign-born come from Latin America (61.1 percent), Asia (27.1 percent), Africa (5.9 percent), Europe (4.3 percent), Canada (1.2 percent) and Oceania (0.3 percent). Twenty countries account for the place of birth for 84.1 percent of Houston's foreign-born residents.

ORIGIN OF HOUSTON'S FOREIGN-BORN POPULATION, '18

Country	Residents	Origin	Residents
Mexico	598,860	Pakistan	30,379
El Salvador	128,457	Venezuela	27,939
India	97,149	Cuba	27,217
Vietnam	92,700	United Kingdom [‡]	22,592
Honduras	77,698	Canada	20,592
China*	56,374	Taiwan	12,989
Nigeria	45,033	Iraq	10,489
Guatemala	39,884	Korea	10,273
Philippines	39,282	Iran	8,871
Colombia	31,102	Brazil	8,823
Total Top 10	1,206,539	Total 11 - 20	180,164

* Excludes Hong Kong and Taiwan

‡ Includes England and Scotland

Source: U.S. Census Bureau, 2018 American Community Survey

Age

Houston's population has grown older. In '08, the region's median age was 33.1 years. In '18, the median was 34.6. The median age for the U.S. is 38.2 years. "Seniors" (residents over 65) now account for 11.2 percent of Houston's population, up from 8.3 percent in '08. "Minors" (residents under 18) are now 26.5 percent of the region's population, down from 28.2 percent in '08.

School Enrollment

Nearly 2.0 million Houston residents were enrolled in school in '18, up from 1.5 million in '08. Nearly one in four (23.5 percent) were enrolled in college or graduate school, compared to 20.6 percent in '08.

POPULATION 3 YRS AND OVER ENROLLED IN SCHOOL, '18

Grade Level	Students	%
Nursery school, preschool	119,300	6.2
Kindergarten	104,625	5.4
Elementary school (grades 1-8)	836,864	43.3
High school (grades 9-12)	416,730	21.6
College or graduate school	454,773	23.5
Total	1,932,292	100.0

Source: U.S. Census Bureau, 2018 American Community Survey

Educational Attainment

Houstonians have become better educated over the years. One in three adults (33.1 percent) holds a bachelor's degree or higher. Ten years ago, 28.2 percent did.

EDUCATIONAL ATTAINMENT, METRO HOUSTON POPULATION 25 YEARS OLD AND OLDER

Highest Education Level Attained	'18	'08
No High School Diploma	16.3	19.9
<i>Less Than 9th Grade</i>	8.7	10.3
<i>9th to 12th Grade</i>	7.6	9.6
High School Grad or Higher	83.7	80.1
<i>High School/ GED only</i>	23.2	24.0
<i>Some College, No Degree</i>	20.5	22.0
<i>Associate's Degree</i>	6.9	6.0
Bachelor's Degree or Higher	33.1	28.2
<i>Bachelor's Degree</i>	21.1	18.9
<i>Graduate or Professional Degree</i>	12.0	9.3

Source: U.S. Census Bureau, American Community Survey

Workforce

Like the U.S., Houston's labor force participation rate has declined.² The local rate stood at 66.4 percent in '18, down from 69.4 in '08.

Travel to Work

Houstonians are spending more time in traffic. According to the ACS, the average travel time to work was 30.0 minutes in '18, up from 28.9 minutes in '08.

In Houston:

- Most workers (81.0 percent) drive to work alone, up from 78.1 percent in '08.
- Only 9.4 percent of all commuters carpool, down from 12.7 percent 10 years ago.
- Only 2.0 percent of all work commutes involved public transit in '18, down from 2.6 percent in '08.
- 4.9 percent of all workers work from home, up from 3.5 percent in '08.

Income

Local incomes have grown, but not enough to keep up with inflation. Median household income for Houston was \$65,394 in '18, meaning half of all households earned more than that and half earned less. The median household income for Houston was \$59,808 in '08, adjusted for inflation it would be \$68,520.

²The labor force participation rate is the percentage of population over 16 that is employed or unemployed and actively seeking work.

Poverty

Houston is not making progress in the war on poverty. Nearly one in eight (11.4 percent) Houston families lives in poverty, up from 10.7 percent in '08.

In families with children under the age of 18, the poverty rate climbs to 16.2 percent. In single-mother households with children under the age of 18, the rate more than doubles to 37.9 percent.

Veteran Status

Of the 5.1 million Houston residents over the age of 18, 259,499 have served in the military. That's one in 20, or 5.1 percent of the adult population.

Disability Status

Nearly one in 10 Houstonians, 646,155 residents, suffers some form of disability. For residents under the age of 18, the rate is one in 30; for those between 18 and 64, the rate is one in 13; for those over 65, the rate is one in three.

Health Insurance Coverage

More Houstonians carry health insurance now than a few years ago. When the bureau first asked about coverage in the '13 (prior to passage of the Affordable Care Act), only 77.2 percent of the metro population had insurance. In '18, 81.4 percent had health insurance.

Houston, however, does not compare well against its peers. Houston's coverage is the lowest of the nation's 20 largest metros. Their average is 91.4 percent. Dallas, with 82.9 percent of its population insured, ranks second from the bottom.

Fertility

The ACS reported that 104,865 births occurred in Houston last year, a third (34.1 percent) to unmarried women. About one-fourth of births (27.9 percent) occurred to women over 35.

FERTILITY RATES, METRO HOUSTON, '18

Mother's Age	Births Per 1,000 Women
15 to 50 years old	59
15 to 19 years old	22
20 to 34 years old	95
35 to 50 years old	37

Source: U.S. Census Bureau, 2018 American Community Survey

Families

Of the 2,359,266 households in Houston, 70.7 percent are classified as "family" households and 29.3 percent as non-family households.³ Half of all households (50.7 percent) include what the Census Bureau refers to as a "married-couple family." Both parents work in more than half (57.9 percent) of family households with children under the age of 6 and two-thirds (66.0 percent) in family households with children between the ages of 6 and 17.

Marital Status

Roughly half the region's population over the age of 15, or 2,667,421 individuals, is currently married. About one-third of the population has never married. The remainder is either divorced, widowed or separated.

MARITAL STATUS, POPULATION 15 AND OLDER, '18

	#	%
Currently married	2,667,421	49.0
Never married	1,874,365	34.4
Divorced	528,100	9.7
Widowed	243,288	4.5
Separated	133,606	2.5
Total	5,446,780	100.0

Source: U.S. Census Bureau, 2018 American Community Survey

Mobility

More than one million Houstonians—14.6 percent of residents over the age of one—lived somewhere else in '17. The majority, nearly 640,000 residents, simply changed apartments or houses within metro Houston, but nearly 360,000 moved here from outside the metro area.

PLACE OF RESIDENCE, ONE YEAR AGO*, '18

Location	Residents	%
Same house	5,889,689	85.4
Different House	949,693	14.6
Same County	643,137	9.3
Different County, Same State	204,282	3.0
Different County, Different State	102,274	1.5
Abroad	58,252	0.8
Total	6,897,634	100.0

* For population 1 year old and older

Source: U.S. Census Bureau, 2018 American Community Survey

³ A family household contains at least two persons—the householder and at least one other person related to the householder by birth, marriage, or adoption. A non-family household consists either of one person living alone or of two or more persons who share a dwelling, but do not constitute a family.

EMPLOYMENT UPDATE

Metro Houston created 81,900 jobs, a 2.7 percent increase, in the 12 months ending August '19, according to the Texas Workforce Commission (TWC). Nonfarm payroll employment was 3,166,900 in August, flat from July, and down from 3,185,200 in June. The drop reflects the temporary loss of jobs associated with education. Those losses will be recouped now that the school year has begun.

Metro Houston region typically adds 30,000 to 60,000 jobs the last four months of the year. If growth follows historic patterns, the region should top 3.2 million jobs by year's end.

Sectors adding the most jobs over the past 12 months were professional, scientific, and technical services (21,100); manufacturing (11,500); other services (9,700); transportation, warehousing, and utilities (8,600); and health care and social assistance (8,200).

Employment slipped in several sectors, the greatest losses in retail trade (-4,700); construction of buildings (-4,500); employment services (-2,900); and information (-1,700).

Employment in oil field services peaked in May and has declined steadily since. This is not surprising given the loss of more than 200 working rigs since the first of the year. The jobs gained in manufacturing are likely an overestimate given that three-fourths of the gains have been in equipment manufacturing and fabricated metals, sectors closely tied to upstream energy.

The 9,700 jobs added in other services also appears to be a dramatic overestimate. The sector includes repair shops, nail salons, barbershops, and funeral parlors—all services linked to growth elsewhere in the economy. Though Houston's overall economic growth has slowed markedly since the first of the year, TWC has reported accelerated job growth for this sector. The agency will likely reduce job growth in the sector by 50 percent or more when it issues benchmark revisions next March.

Houston's unemployment rate was 3.9 percent in August, down from 4.0 percent in July and 4.4 percent in August of last year. The Texas rate in August was 3.6 percent; the U.S. rate, 3.8 percent. The rates are not seasonally adjusted.

JOHNSON SPACE CENTER'S ECONOMIC IMPACT

NASA's Johnson Space Center (JSC) has a \$7.9 billion annual impact on the Texas economy, contributes \$4.7 billion to Texas' gross domestic product, and supports 52,352 direct and indirect jobs, according to a [recent study](#) released by the Texas Comptroller of Public Accounts.

The report notes that JSC is NASA's training base for its 38

active astronauts and 11 astronaut candidates. It's the site of Mission Control, which managed the Gemini, Apollo, Skylab and Space Shuttle programs. JSC also is the lead control center for International Space Station (ISS) operations. The ISS offers access to international, commercial and economic microgravity research opportunities not available elsewhere, and more than 250 research and technology development experiments operate continuously on the station.

Of NASA's approximately 11,000 public and private employees in Texas, 96 percent hold at least a bachelor's degree and 43 percent hold a master's degree or higher.

Space Center Houston, located adjacent to JSC, is one of the state's top tourist attractions, notes the Comptroller's report. It drew an estimated 1.1 million visitors in '18, about 66 percent of them (726,000) from outside Texas.

RECESSION IN 2020?

Will the U.S. slip into a recession next year? If so, will Houston follow? And if Houston slides into recession, how bad will it be and how long will it last? The Partnership's [Houston Region Economic Outlook](#) event scheduled for Thursday, December 5 at the Royal Sonesta Hotel aims to answer those questions and more.



The event begins at 10 a.m. with a discussion among local experts on trends affecting the region. This year's panel includes:

- **Brad Freels**, Chairman, Midway Companies
- **Nataly Marks**, Managing Director/Region Manager, JPMorgan Chase
- **David Milich**, Texas CEO, UnitedHealthcare
- **Tammi Warfield**, Houston Managing Director, Microsoft

During lunch, **Patrick Jankowski**, Senior Vice President for Research at the Partnership, will present the employment forecast for the coming year. Following the forecast, **Helen Currie**, Chief Economist for Conoco Phillips, will discuss the outlook for energy, and the U.S. and global economies.

The [Partnership's '19 Forecast](#) projected the nine-county metro will create 71,000 jobs, with health care, construction and administrative services turning in the strongest performances.

SNAPSHOT – KEY ECONOMIC INDICATORS



Aviation — The Houston Airport System (HAS) handled 59.3 million passengers in the 12 months ending August '19, a 4.5 percent increase from the 56.8 million handled in the comparable period in '18. The 12-month international volume totaled 11.8 million, up 2.5 percent from 11.5 million in the preceding 12 months. Domestic volume totaled 47.5 million, a 5.0 percent increase from 45.2 million.



Building Permits — City of Houston building permits totaled \$7.2 billion for the 12 months ending August '19, up 16.3 percent from \$6.2 billion for the same period a year earlier. Commercial permit values rose 31.8 percent to \$4.4 billion, while residential permit values decreased 1.8 percent to \$2.8 billion.



Business-Cycle Index — The Houston Business-Cycle Index rose for the fifth consecutive month, climbing to a value of 356 in August. In contrast, an index of 11 leading indicators for the Houston region has been slipping the past four months, falling to 127.9 in August. Taken together, the data suggest that while the region continues to post healthy growth, the economy is likely to slow in the months ahead.



Construction — Metro Houston's construction starts totaled \$17.8 billion in the 12 months ending August '19, down 15.1 percent from \$20.9 billion for the comparable period a year earlier. Nonresidential activity fell 18.3 percent to \$8.2 billion, while residential activity decreased 12.1 percent to \$9.6 billion.



Crude Oil — The closing spot price for a barrel of West Texas Intermediate (WTI), the U.S. benchmark for light, sweet crude, averaged \$56.67 per barrel in September, down 18.7 percent from \$70.15 for September last year.



Home Sales — Houston-area realtors set an August record with 8,679 single-family home sales, up 3.9 percent from August '18. Sellers are on pace for a record-breaking year if the current trend continues. Year-to-date sales total 58,128 homes, a new high for the first eight months of the year and a 3.1 percent increase from the same span in '18. The single-family home median sales price was \$249,000, up 4.5 percent from August '18.



Inflation — The cost of consumer goods and services as measured by the Consumer Price Index for All Urban Consumers (CPI-U) rose 1.7 percent nationwide from August '18 to August '19. Core inflation (all items less the volatile food and energy categories) increased 2.4 percent since August '18.



Purchasing Managers Index — The Houston Purchasing Managers Index (PMI), a short-term leading indicator for regional production, registered 51.6 in August, slightly up from 51.4 in July. Readings above 45 signal overall economic expansion in Houston over the next three to four months. Readings above 50 signal expansion in the manufacturing sector.



Rig Count — Baker Hughes reports 855 drilling rigs were working in the U.S. during the first week of October '19. That's down 197 rigs, or 18.7 percent, from the same week in October last year.



Vehicle Sales — Houston new vehicle sales fell this August compared to last August. Dealers sold 21,546 new vehicles, a 16.7 percent decline from August '18. Truck/SUV sales fell 17.4 percent and car sales dropped 15.1 percent. New vehicle sales started off strong in early '19 but cooled throughout the year. Year-to-date, vehicle sales are down 2.4 percent compared to the first eight months of '18. The decline mirrors a national trend of lower new car sales despite reduced interest rates offered to consumers.

Patrick Jankowski, Elizabeth Balderrama, Josh Pherigo, Roel Martinez, and Nadia Valliani contributed to this issue of Houston: The Economy at a Glance.

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The Key Economic Indicators table is **updated whenever any data change** — typically, six or so times per month. If you would like to receive these updates by e-mail, usually accompanied by commentary, click [here](#).

HOUSTON ECONOMIC INDICATORS

A Service of the Greater Houston Partnership

10/7/2019

	Month	MONTHLY DATA			YEAR-TO-DATE TOTAL or YTD AVERAGE*		
		Most Recent	Year Earlier	% Change	Most Recent	Year Earlier	% Change
ENERGY							
U.S. Active Rotary Rigs	Sep '19	868	1,053	-17.6	988 *	1,019 *	-3.0
Spot Crude Oil Price (\$/bbl, West Texas Intermediate)	Aug '19	54.81	68.06	-19.5	57.00 *	66.48 *	-14.3
Spot Natural Gas (\$/MMBtu, Henry Hub)	Aug '19	2.22	2.96	-25.0	2.63 *	2.95 *	-10.8
UTILITIES AND PRODUCTION							
Houston Purchasing Managers Index	Aug '19	51.6	59.5	-13.3	55.2 *	57.4 *	-3.8
Nonresidential Electric Current Sales (Mwh, CNP Service Area)	June '19	5,661,868	5,411,780	4.6	29,869,466	29,400,015	1.6
CONSTRUCTION							
Total Building Contracts (\$, Houston MSA)	Aug '19	1,294,274,000	1,540,167,000	-16.0	4,102,995,240	15,547,967,000	-73.6
Nonresidential	Aug '19	412,053,000	545,683,000	-24.5	4,096,538,000	7,381,521,000	-44.5
Residential	Aug '19	882,221,000	994,484,000	-11.3	6,457,240	8,166,446,000	-99.9
Building Permits (\$, City of Houston)	Aug '19	528,365,998	543,442,131	-2.8	5,165,794,042	4,073,749,161	26.8
Nonresidential	Aug '19	344,658,245	319,556,851	7.9	3,281,840,860	2,168,446,837	51.3
<i>New Nonresidential</i>	Aug '19	77,116,369	145,876,695	-47.1	1,411,251,876	840,047,284	68.0
<i>Nonresidential Additions/Alterations/Conversions</i>	Aug '19	267,541,876	173,680,156	54.0	1,870,588,984	1,328,399,553	40.8
Residential	Aug '19	183,707,753	223,885,280	-17.9	1,883,953,182	1,905,302,324	-1.1
<i>New Residential</i>	Aug '19	149,306,827	191,890,904	-22.2	1,582,951,964	1,563,577,469	1.2
<i>Residential Additions/Alterations/Conversions</i>	Aug '19	34,400,926	31,994,376	7.5	301,001,218	341,724,855	-11.9
HOME SALES							
Property Sales	Aug '19	10,375	9,964	4.1	69,227	67,454	2.6
Median Sales Price (Single-Family Detached)	Aug '19	249,000	238,200	4.5	242,991 *	236,516 *	2.7
Active Listings	Aug '19	45,062	41,650	8.2	42,604 *	37,790 *	12.7
EMPLOYMENT (Houston-The Woodlands-Sugar Land MSA)							
Nonfarm Payroll Employment	Aug '19	3,166,900	3,085,000	2.7	3,148,150 *	3,066,275 *	2.7
Goods Producing (Natural Resources/Mining/Const/Mfg)	Aug '19	555,900	534,200	4.1	549,650 *	524,038 *	4.9
Service Providing	Aug '19	2,611,000	2,550,800	2.4	2,598,500 *	2,542,238 *	2.2
Unemployment Rate (%) - Not Seasonally Adjusted							
Houston-Sugar Land-Baytown MSA	Aug '19	3.9	4.4		3.8 *	4.5 *	
Texas	Aug '19	3.6	4.0		3.6 *	4.0 *	
U.S.	Aug '19	3.8	3.9		3.8 *	4.1 *	
FOREIGN TRADE (Houston-Galveston Customs District)							
Total Trade (\$000,000)	July '19	20,214	21,008	-3.8	135,780	133,762	1.5
Exports (\$000,000)	July '19	12,202	12,175	0.2	84,035	80,773	4.0
Imports (\$000,000)	July '19	8,011	8,834	-9.3	51,745	52,989	-2.3
TRANSPORTATION							
Port of Houston Authority Shipments (Short Tons)	July '19	4,158,566	4,109,102	1.2	28,665,244	27,366,817	4.7
Air Passengers (Houston Airport System)	Aug '19	5,147,325	5,094,807	1.0	40,123,088	39,062,280	2.7
Domestic Passengers	Aug '19	4,072,733	4,044,427	0.7	31,938,298	30,955,495	3.2
International Passengers	Aug '19	1,074,592	1,050,380	2.3	8,184,790	8,106,785	1.0
Air Freight (metric tons)	Aug '19	42,533	48,249	-11.8	79,657	78,454	-6.3
CONSUMERS							
New Car and Truck Sales (Units, Houston MSA)	Aug '19	21,546	25,875	-16.7	191,986	196,672	-2.4
Cars	Aug '19	6,148	7,241	-15.1	53,957	57,456	-6.1
Trucks/SUVs	Aug '19	15,398	18,634	-17.4	138,029	139,216	-0.9
Total Retail Sales (\$000,000, Houston MSA, NAICS Basis)	Q4/18	36,017.3	37,083.2	-2.9	126,385.0	120,920.3	4.5
Consumer Price Index for All Urban Consumers ('82-'84=100)							
Houston-Galveston-Brazoria CMSA	Aug '19	229.4	226.3	1.4	228.5 *	255.0 *	-10.4
United States	Aug '19	256.6	252.1	1.7	225.6 *	250.6 *	-10.0
Hotel Performance (Houston MSA)							
Occupancy (%)	Q2/19	65.6	65.6		64.6 *	67.2 *	
Average Room Rate (\$)	Q2/19	104.36	110.12	-3.5	105.49 *	109.24 *	-3.4
Revenue Per Available Room (\$)	Q2/19	68.47	79.83	-3.5	68.11 *	73.45 *	-7.3

N = New Since Previous Issue

R = Revised

SOURCES

Rig Count
Spot WTI, Spot Natural Gas
Houston Purchasing Managers Index
Electricity
Building Construction Contracts
City of Houston Building Permits
MLS Data
Employment
Foreign Trade
Aviation
New Car and Truck Sales
Retail Sales
Consumer Price Index
Hotels

Baker Hughes, a GE company
U.S. Energy Information Administration
Institute for Supply Management - Houston, Inc.
CenterPoint Energy
Dodge Data and Analytics
Building Permit Department, City of Houston
Houston Association of Realtors
Texas Labor Market Information
U.S. Census Bureau
Houston Airport System
TexAuto Facts Report, InfoNation, Inc., Sugar Land TX
State Comptroller's Office
U.S. Bureau of Labor Statistics
CBRE Hotels



HOUSTON MSA NONFARM PAYROLL EMPLOYMENT (000)

	Aug '19	July '19	August '18	Change from		% Change from	
				July '19	August '18	July '19	August '18
Total Nonfarm Payroll Jobs	3,166.9	3,166.9	3,085.0	0.0	81.9	0.0	2.7
<i>Total Private</i>	<i>2,772.7</i>	<i>2,768.1</i>	<i>2,696.3</i>	<i>4.6</i>	<i>76.4</i>	<i>0.2</i>	<i>2.8</i>
<i>Goods Producing</i>	<i>555.9</i>	<i>556.6</i>	<i>534.2</i>	<i>-0.7</i>	<i>21.7</i>	<i>-0.1</i>	<i>4.1</i>
<i>Service Providing</i>	<i>2,611.0</i>	<i>2,610.3</i>	<i>2,550.8</i>	<i>0.7</i>	<i>60.2</i>	<i>0.0</i>	<i>2.4</i>
<i>Private Service Providing</i>	<i>2,216.8</i>	<i>2,211.5</i>	<i>2,162.1</i>	<i>5.3</i>	<i>54.7</i>	<i>0.2</i>	<i>2.5</i>
Mining and Logging	85.8	86.9	79.2	-1.1	6.6	-1.3	8.3
Oil & Gas Extraction	39.2	39.1	37.0	0.1	2.2	0.3	5.9
Support Activities for Mining	43.9	43.7	40.9	0.2	3.0	0.5	7.3
Construction	227.1	228.1	223.5	-1.0	3.6	-0.4	1.6
Manufacturing	243.0	241.6	231.5	1.4	11.5	0.6	5.0
Durable Goods Manufacturing	157.8	156.6	146.9	1.2	10.9	0.8	7.4
Nondurable Goods Manufacturing	85.2	85.0	84.6	0.2	0.6	0.2	0.7
Wholesale Trade	172.4	173.1	169.8	-0.7	2.6	-0.4	1.5
Retail Trade	302.2	301.8	306.9	0.4	-4.7	0.1	-1.5
Transportation, Warehousing and Utilities	156.1	155.5	147.5	0.6	8.6	0.4	5.8
Utilities	17.2	17.1	16.8	0.1	0.4	0.6	2.4
Air Transportation	19.9	19.9	20.1	0.0	-0.2	0.0	-1.0
Truck Transportation	29.5	29.4	27.8	0.1	1.7	0.3	6.1
Pipeline Transportation	10.9	10.9	11.3	0.0	-0.4	0.0	-3.5
Information	29.8	30.5	31.5	-0.7	-1.7	-2.3	-5.4
Telecommunications	12.8	13.0	13.3	-0.2	-0.5	-1.5	-3.8
Finance & Insurance	106.5	106.6	103.3	-0.1	3.2	-0.1	3.1
Real Estate & Rental and Leasing	62.3	61.4	62.4	0.9	-0.1	1.5	-0.2
Professional & Business Services	522.3	520.6	499.5	1.7	22.8	0.3	4.6
Professional, Scientific & Technical Services	249.4	248.8	228.3	0.6	21.1	0.2	9.2
<i>Legal Services</i>	<i>26.7</i>	<i>26.7</i>	<i>26.3</i>	<i>0.0</i>	<i>0.4</i>	<i>0.0</i>	<i>1.5</i>
<i>Accounting, Tax Preparation, Bookkeeping</i>	<i>25.4</i>	<i>25.2</i>	<i>24.8</i>	<i>0.2</i>	<i>0.6</i>	<i>0.8</i>	<i>2.4</i>
<i>Architectural, Engineering & Related Services</i>	<i>77.2</i>	<i>76.6</i>	<i>69.9</i>	<i>0.6</i>	<i>7.3</i>	<i>0.8</i>	<i>10.4</i>
<i>Computer Systems Design & Related Services</i>	<i>34.0</i>	<i>34.6</i>	<i>32.9</i>	<i>-0.6</i>	<i>1.1</i>	<i>-1.7</i>	<i>3.3</i>
Admin & Support/Waste Mgt & Remediation	225.3	224.0	223.8	1.3	1.5	0.6	0.7
<i>Administrative & Support Services</i>	<i>212.8</i>	<i>211.6</i>	<i>212.5</i>	<i>1.2</i>	<i>0.3</i>	<i>0.6</i>	<i>0.1</i>
<i>Employment Services</i>	<i>79.8</i>	<i>79.0</i>	<i>82.7</i>	<i>0.8</i>	<i>-2.9</i>	<i>1.0</i>	<i>-3.5</i>
Educational Services	62.0	60.3	60.6	1.7	1.4	2.8	2.3
Health Care & Social Assistance	344.0	340.0	335.8	4.0	8.2	1.2	2.4
Arts, Entertainment & Recreation	37.7	38.8	38.4	-1.1	-0.7	-2.8	-1.8
Accommodation & Food Services	299.9	302.6	294.5	-2.7	5.4	-0.9	1.8
Other Services	121.6	120.3	111.9	1.3	9.7	1.1	8.7
Government	394.2	398.8	388.7	-4.6	5.5	-1.2	1.4
Federal Government	30.4	29.9	29.1	0.5	1.3	1.7	4.5
State Government	85.4	85.1	84.7	0.3	0.7	0.4	0.8
<i>State Government Educational Services</i>	<i>48.9</i>	<i>48.7</i>	<i>49.4</i>	<i>0.2</i>	<i>-0.5</i>	<i>0.4</i>	<i>-1.0</i>
Local Government	278.4	283.8	274.9	-5.4	3.5	-1.9	1.3
<i>Local Government Educational Services</i>	<i>186.9</i>	<i>191.0</i>	<i>183.9</i>	<i>-4.1</i>	<i>3.0</i>	<i>-2.1</i>	<i>1.6</i>

SOURCE: Texas Workforce Commission